



Retirement & Investment Services
An Independent Firm

Count On Us To Assist You With Your Retirement Plan

Who Is The Commerce Company?

The Commerce Company is an independent firm. Our advisors provide corporate retirement and investment planning for businesses and non-profits throughout the Northwest.

How Does The Commerce Company Help Retirement Plan Participants?

Our role is to help you understand the many components of the retirement planning process so that you can make informed decisions that move you toward your goals.

What Can You Expect from Us?

Our dedicated service includes:

- Access to a financial advisor who can assist you with retirement readiness planning and goal setting.
- Answering your questions - from assistance with online account access to explaining your plan's provisions.
- Commerce Concepts, our quarterly newsletter that discusses market updates, investment education, and asset allocation for investors and retirement plan participants.
- One on one investment advice, including performance reviews, investment strategy, and fund monitoring.

How Do You Find Us?

If you would like personal investment advice regarding your retirement account, please email your request to advice@thecommmco.com. For all other inquiries, please call us at (503) 203-8585 or email 401k@thecommmco.com.

Your Financial Advisor(s):

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