the commerce company
Retirement & Investment Services

Count On Us To Assist You With Your Retirement Plan

Who Is The Commerce Company?

The advisors at The Commerce Company provide corporate retirement and investment planning for businesses, non-profits, and associations throughout the Northwest. Our role is to help you understand the many components of the retirement planning process so that you can make informed decisions that move you toward your goals.

What Can You Expect from Us?

Our dedicated service includes:

- **Access to a financial advisor** who can assist you with retirement readiness planning and goal setting.
- **Answering your questions**, from assistance with online account access to explaining your plan's provisions.
- **Commerce Concepts, our quarterly newsletter** that discusses market updates, investment education, and asset allocation for investors and retirement plan participants.
- **One on one investment advice**, including performance reviews, investment strategy, and fund monitoring.

How Do You Find Us?

- Visit us online at thecommco.com.
- If you would like personal investment advice regarding your retirement account, please email your request to advice@thecommco.com.
- For all other inquiries, please call (503) 203-8585 or email 401k@thecommco.com.

Your Financial Advisor(s):

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